

AGGM

by the British Chamber of Commerce in Spain



British Chamber
of **C**ommerce in Spain

3 de abril
MADRID

#AGM2017

ANNUAL
GENERAL
MEETING

Patrocinado por:

GÓMEZ-ACEBO & POMBO

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DID YOUR ORGANIZATION MAKE CONTINGENCY PLANS BEFORE THE REFERENDUM?

11%

YES

78%

NO

11%

N/A

••2••

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HAS YOUR COMPANY NOW DEVELOPED A STRATEGY ON HOW IT WILL FUNCTION IN A BREXIT-PROCESS CONTEXT?

30%

YES

52%

NO

19%

N/A

••3••

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WILL YOUR COMPANY WAIT UNTIL THE END OF NEGOTIATIONS BEFORE ACTING ON THAT STRATEGY?

37%

YES

33%

NO

30%

N/A

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ARE YOU NOW MORE CONFIDENT OR MORE NERVOUS ABOUT THE IMPACT ON YOUR BUSINESS AFTER THE REFERENDUM IN JUNE 2016?

30%

33%

22%

11%

4%

MUCH MORE NERVOUS

SLIGHTLY MORE NERVOUS

NO CHANGE

SLIGHTLY MORE CONFIDENT

MUCH MORE CONFIDENT

a) HOW WOULD YOUR BUSINESS BE AFFECTED BY A SOFT BREXIT (STRONG MIGRATION FLOWS AND ACCESS TO SINGLE MARKET, CUSTOMS UNION)?

4%

26%

22%

22%

15%

11%

STRONG NEGATIVE EFFECT

SLIGHT NEGATIVE EFFECT

NO EFFECT

SLIGHT POSITIVE EFFECT

STRONG POSITIVE EFFECT

N/A

b) HOW WOULD YOUR BUSINESS BE AFFECTED BY A HARD BREXIT (LIMITED MIGRATION FLOWS AND ACCESS TO SINGLE MARKET, NO CUSTOMS UNION)?

31%

58%

8%

0%

0%

4%

STRONG NEGATIVE EFFECT

SLIGHT NEGATIVE EFFECT

NO EFFECT

SLIGHT POSITIVE EFFECT

STRONG POSITIVE EFFECT

N/A

a) WHAT PRIORITY SHOULD BE GIVEN IN THE NEGOTIATION TO TALENT FLOWS?

0%

LOW
PRIORITY

22%

MEDIUM
PRIORITY

78%

HIGH
PRIORITY

b) WHAT PRIORITY SHOULD BE GIVEN IN THE NEGOTIATION TO THE REGULATORY REGIME?

8%

LOW
PRIORITY

35%

MEDIUM
PRIORITY

58%

HIGH
PRIORITY

c) WHAT PRIORITY SHOULD BE GIVEN IN THE NEGOTIATION TO TARIFFS?

12%

LOW
PRIORITY

27%

MEDIUM
PRIORITY

62%

HIGH
PRIORITY

••7••

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WHAT PRIORITY DO YOU BELIEVE THE NEGOTIATORS WILL GIVE BUSINESS?

11%

LOW
PRIORITY

41%

MEDIUM
PRIORITY

48%

HIGH
PRIORITY

••8••

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HOW WOULD A "HARD BREXIT" AFFECT THE SPANISH ECONOMY?

30%

63%

4%

4%

0%

STRONG NEGATIVE
EFFECT

SLIGHT NEGATIVE
EFFECT

NO EFFECT

SLIGHT POSITIVE
EFFECT

STRONG POSITIVE
EFFECT

••9••

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DO YOU BELIEVE SPAIN WOULD ACCEPT ECONOMIC DAMAGE IF NECESSARY TO ENSURE A STABLE EU?

11%

NO

81%

POSSIBLY

7%

DEFINITELY

••10••

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WHAT ROLE DO YOU BELIEVE SPAIN WILL PLAY IN NEGOTIATIONS?

54%

PASSIVE ROLE

35%

LEADING ROLE

12%

N/A

••11••

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**IN THE LIGHT OF NEW INFORMATION COMING TO LIGHT
POST-REFERENDUM, DO YOU THINK THE REFERENDUM
SHOULD BE REPEATED?**

63%

YES

33%

NO

4%

N/A

12

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ONCE ARTICLE 50 IS TRIGGERED, DOES YOUR ORGANISATION PLAN TO MOVE OPERATIONS OUT OF THE UK?

60%

NONE

12%

SOME

4%

SIGNIFICANT

24%

N/A

WHAT SHOULD SPAIN'S PRIORITIES BE FOR THE FUTURE OF THE UK/SPAIN RELATIONSHIP?

22%

TRADE AGREEMENTS

48%

FREEDOM OF MOVEMENTS FOR GOODS AND PEOPLE

7%

SECURITY

15%

THE RIGHTS FOR SPANISH RESIDENTS IN THE UK

7%

SPECIFIC INDUSTRIES, IE: CARS, FINANCE



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